

Trustee Training Courses & Seminars 2020

Prepared by **Inside Pensions**

January 20

15	Pensions Management Institute – Trustee Roundtable: How to manage longevity risk	15:30 – 17:30	PMI, Floor 20, Tower 42, 25 Old Broad Street, London EC2N 1HQ	More information on RSVP	Register online here
16	Insight Investment – 10 th Annual Investment Update	09:45 – 10:30	London Stock Exchange, 10 Paternoster Row, London, EC4M 7LS	Free	Register online here
22	Aon Hewitt – Defined Benefit – Part 1	09:00 – 16:30	The Aon Centre, The Leadenhall Building, 122 Leadenhall Street, London, EC3V 4AN	£550 + VAT per person	Register online here
23	Barnett Waddingham – Investment Conference 2020: London	09:00 – 16:00	etc.venues 155 Bishopsgate Liverpool Street London, EC2M 3YD	Free	Register online here

February 20

4	Willis Towers Watson – Defined Benefit Trustee Training	09:00 – 16:00	51 Lime Street, London, EC3M 7DQ, United Kingdom	Free	Register online here
4	Barnett Waddingham – Pension Strategy Roundtable	08:15 – 10:00	2 London Wall Place, 123 London Wall, London, EC2Y 5AU	Free	Register online here
5	Insight Investment – Addressing the Funding Challenge	09:30 – 15:00	The Royal Society, City of London Rooms, 6-9 Carlton House Terrace, London, SW1Y 5AG	Free	Register online here

12	PLSA – Trusteeship – Part 1: The Theory	09:30 – 16:00	PLSA, 24 Chiswell Street, London, EC1Y 4TY	Members: £520 + VAT Non-Members: £925 + VAT	Register online here
13	SPS – Investment Strategies for Pension Funds	08:30 – 16:30	Le Meridien Piccadilly Hotel, 21 Piccadilly, London, W1 0BH	Details available upon registration	Register online here
25	Aon Hewitt – 2020 Pensions Conference Series	08:15 – 16:00	Leonardo Royal London Tower Bridge, 45 Prescott Street, London, E1 8GP	Free	Register online here
25	Aon Hewitt – Defined Benefit – Part 1	09:00 – 16:30	3 The Embankment, Sovereign Street, Leeds, LS1 4BJ	£550 + VAT per person	Register online here
27	Pensions Age Awards	19:00 – 01:00	London Marriott Hotel, Grosvenor Square	Varies on number of guests	Register online here
March 20					
4	Aon Hewitt – Defined Benefit – Part 2	09:00 – 16:30	The Aon Centre, The Leadenhall Building, 122 Leadenhall Street, London, EC3V 4AN	£550 + VAT per person	Register online here
11-13	PLSA – Investment Conference	3 day conference	Edinburgh International Conference Centre, The Exchange, 150 Morrison Street, Edinburgh, EH3 8EE	Details available upon registration	Register online here
17	Aon Hewitt – Defined Contribution	09:00 – 16:30	The Aon Centre, The Leadenhall Building, 122 Leadenhall Street, London, EC3V 4AN	£550 + VAT per person	Register online here

19	SPS – Local Authority Pension Fund Investment Issues	08:30 – 16:30	Le Meridien Piccadilly Hotel, 21 Piccadilly, London, W1 0BH	Details available upon registration	Register online here
24	Eversheds Sutherland – Trust-Based Pension Schemes Trustee and employer responsibilities	09:30 – 16:30	Eversheds Sutherland, 1 Wood Street, London, EC2V 7WS	£499 + VAT per person	Register online here
24	PLSA – Setting Strategic Investment Objectives	09:00 – 10:30	PLSA, 24 Chiswell Street, London, EC1Y 4TY	Free for PLSA members	Register online here
25	PLSA – Trusteeship – Part 2: The Practice	10:00 – 16:00	PLSA, 24 Chiswell Street, London, EC1Y 4TY	Members: £520 + VAT Non-Members: £925 + VAT	Register online here
31	Aon Hewitt – 2020 Pension Conference Series	08:15 – 16:00	Leonardo Royal London Tower Bridge, 45 Prescot Street, London, E1 8GP	Free	Register online here
April 20					
2	SPS – Seeking Income & Stable Returns for Pension Fund Investors	08:30 – 16:30	Le Meridien Piccadilly Hotel, 21 Piccadilly, London, W1 0BH	Details available upon registration	Register online here
21	Willis Towers Watson – Defined Benefits Trustee Training	09:00 – 16:00	51 Lime Street, London, EC3M 7DQ, United Kingdom	Free to attend	Register online here
21	SPS – Fiduciary Management & Investment Governance for Pension Funds	08:30 – 16:30	Le Meridien Piccadilly Hotel, 21 Piccadilly, London, W1 0BH	Details available upon registration	Register online here
22	Willis Towers Watson – Investment Trustee Training	09:00 – 16:00	51 Lime Street, London, EC3M 7DQ, United Kingdom	Free to attend	Register online here
23	Pensions Management Institute – Annual Dinner 2020	19:00 – 12:00	The Savoy, Strand, London, WC2R 0EU	Free to attend	Register online here

28	LCP – DC and Financial Wellbeing conference	08:30 – 13:00	St Pancras Renaissance London Hotel, Euston Road Kings Cross, London, NW1 2AR	Free	Register online here
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May 20

5	PLSA – Trusteeship – Part 1: The Theory	09:30 – 16:00	PLSA, 24 Chiswell Street, London, EC1Y 4TY	Members: £520 + VAT Non-Members: £925 + VAT	Register online here
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6	Aon Hewitt – Defined Benefit – Part 1	09:00 – 16:30	The Aon Centre, The Leadenhall Building, 122 Leadenhall Street, London, EC3V 4AN	£550 + VAT per person	Register online here
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13	Aon Hewitt – Defined Benefit – Part 2	09:00 – 16:30	The Aon Centre, The Leadenhall Building, 122 Leadenhall Street, London, EC3V 4AN	£550 + VAT per person	Register online here
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14	SPS – ESG & Impact Investing for Pension Funds	18:30 – 16:30	Le Meridien Piccadilly Hotel, 21 Piccadilly, London, W1 0BH	Details available upon registration	Register online here
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14	PLSA – Trusteeship – Part 3: The Expert	10:00 – 16:00	PLSA, 24 Chiswell Street, London, EC1Y 4TY	Members: £520 + VAT Non-Members: £925 + VAT	Register online here
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June 20

10	PLSA – Trusteeship – Part 2: The Practice	10:00 – 16:00	PLSA, 24 Chiswell Street, London, EC1Y 4TY	Members: £520 + VAT Non-Members: £925 + VAT	Register online here
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17	Aon Hewitt – Defined Contribution	09:00 – 16:30	The Aon Centre, The Leadenhall Building, 122 Leadenhall Street, London, EC3V 4AN	£550 + VAT per person	Register online here
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17	SPS – Annual DC Investment Strategies & Current Issues	08:30 – 16:30	Le Meridien Piccadilly Hotel, 21 Piccadilly, London, W1 0BH	Details available upon registration	Register online here
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July 20

1-2	Aon Hewitt – Define Benefit Trustee Essentials	Two-day course	The Aon Centre, Parkside House, Ashley Rd, Epsom KT18 5BS	£1,250 +VAT per person (1 delegate) £1,200 +VAT per person (2 delegates) £1,150 +VAT per person (3 delegates)	Register online here
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9	SPS – Investment Strategies & Cash Flow Management for Maturing Pension Funds	08:30 – 16:30	Le Meridien Piccadilly Hotel, 21 Piccadilly, London, W1 0BH	Details available upon registration	Register online here
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August 20

September 20

3	SPS – Adding Value through Credit & High Yield Investing for Pension Funds	08:30 – 16:30	Le Meridien Piccadilly Hotel, 21 Piccadilly, London, W1 0BH	Details available upon registration	Register online here
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10	Aon Hewitt – Defined Benefit – Part 2	09:00 – 16:30	The Aon Centre, Colmore Gate, 2-6 Colmore Row, Birmingham, B3 2QD	£550 + VAT per person	Register online here
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16	Aon Hewitt – Defined Benefit – Part 1	09:00 – 16:30	The Aon Centre, The Leadenhall Building, 122 Leadenhall Street, London, EC3V 4AN	£550 + VAT per person	Register online here
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17	SPS – Innovative Investing for Pension Funds	08:30 – 16:30	Le Meridien Piccadilly Hotel, 21 Piccadilly, London, W1 0BH	Details available upon registration	Register online here
22	PLSA – Trusteeship – Part 1: The Theory	09:30 – 16:00	PLSA, 24 Chiswell Street, London, EC1Y 4TY	Members: £520 + VAT Non-Members: £925 + VAT	Register online here
24	PLSA – Trusteeship – Part 3: The Expert	10:00 – 16:00	PLSA, 24 Chiswell Street, London, EC1Y 4TY	Members: £520 + VAT Non-Members: £925 + VAT	Register online here
30	Aon Hewitt – Pension Governance Committee	09:00 – 13:00	The Aon Centre, The Leadenhall Building, 122 Leadenhall Street, London, EC3V 4AN	£550 + VAT per person	Register online here
October 20					
7	PLSA – Trusteeship – Part 1: The Theory	09:30 – 16:00	PLSA, 24 Chiswell Street, London, EC1Y 4TY	Members: £520 + VAT Non-Members: £925 + VAT	Register online here
7-8	Aon Hewitt – Defined Benefit Trustee Essentials	Two-day course	The Aon Centre, Parkside House, Ashley Rd, Epsom, KT18 5BS	£1,250 +VAT per person (1 delegate) £1,200 +VAT per person (2 delegates) £1,150 +VAT per person (3 delegates)	Register online here
8	SPS – Property, Infrastructure & Real Asset Investment Strategies for Pension Funds	08:30 – 16:30	Le Meridien Piccadilly Hotel, 21 Piccadilly, London, W1 0BH	Details available upon registration	Register online here
14– 16	PLSA – Annual Conference 2020	3 day conference	ACC Liverpool, Kings Dock, Port of Liverpool, Kings Dock Street, Liverpool, L3 4FP	Details available upon registration	Register online here

22	PLSA – Trusteeship – Part 2: The Practice	10:00 – 16:00	PLSA, 24 Chiswell Street, London, EC1Y 4TY	Members: £520 + VAT Non-Members: £925 + VAT	Register online here
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November 20

4	PLSA – Trusteeship – Part 1: The Theory	09:30 – 16:00	PLSA, 24 Chiswell Street, London, EC1Y 4TY	Members: £520 + VAT Non-Members: £925 + VAT	Register online here
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5	SPS – Current Investment Issues for Pension Funds	08:30 – 16:30	Le Meridien Piccadilly Hotel, 21 Piccadilly, London, W1 0BH	Details available upon registration	Register online here
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12	SPS – LGPS Investors: Focus on ESG, Responsible & Sustainable Investing	08:30 – 16:30	Le Meridien Piccadilly Hotel, 21 Piccadilly, London, W1 0BH	Details available upon registration	Register online here
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17	PLSA – Trusteeship – Part 2: The Practice	10:00 – 16:00	PLSA, 24 Chiswell Street, London, EC1Y 4TY	Members: £520 + VAT Non-Members: £925 + VAT	Register online here
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December 20

1	PLSA – Trusteeship – Part 3: The Expert	10:00 – 16:00	PLSA, 24 Chiswell Street, London, EC1Y 4TY	Members: £520 + VAT Non-Members: £925 + VAT	Register online here
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Online Training Courses and exams

www.	The Pensions Regulator: The Trustee Toolkit	Free to undertake	https://trusteetoolkit.thepensionsregulator.gov.uk/
www.	Professional Pension TV	Free to view	http://www.professionalpensionstv.com/
www.	CFA Institute: Claritas Investment Certificate	TBC (Confirmed upon registration)	https://www.cfainstitute.org/Pages/index.aspx

www. Insight online training

TBC (Confirmed upon registration)

<https://training.insightinvestment.com/Login>